



Elektromobilność na
świecie – stan obecny

Electromobility around the
world – current situation

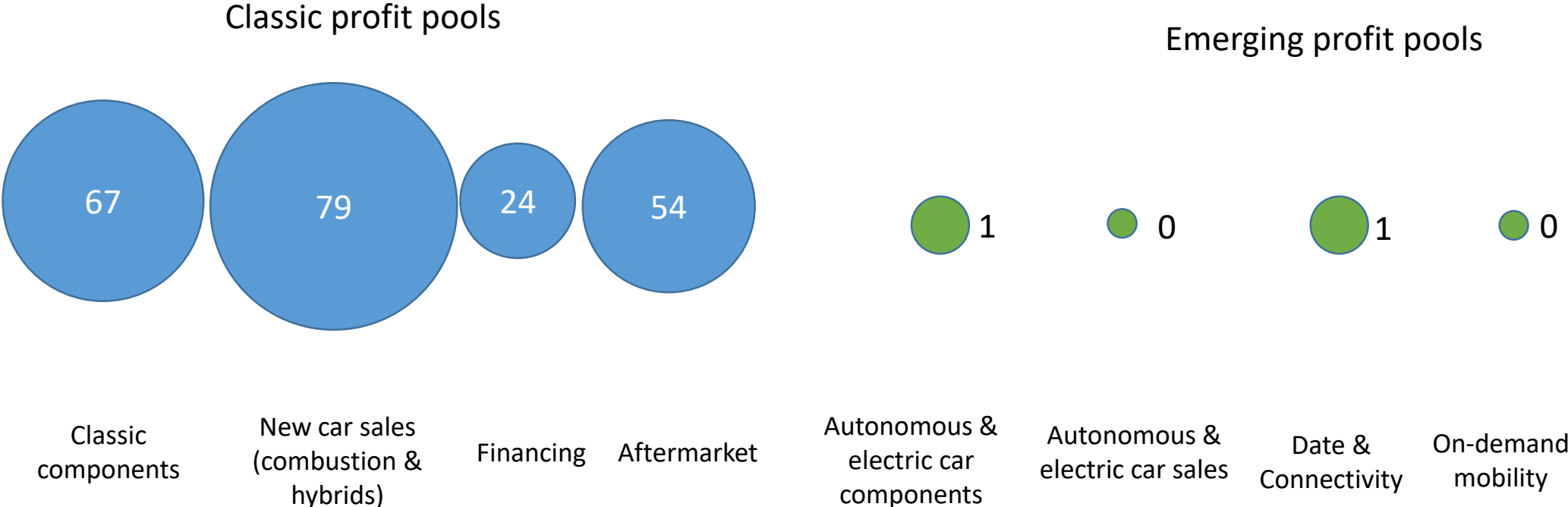
AutoEvent 2019
12-14.06.2019,
Rawa Mazowiecka

www.exactsystems.com



Mobility evolution triggers massive shift in profits

Profit pools – today (2017, in \$B)

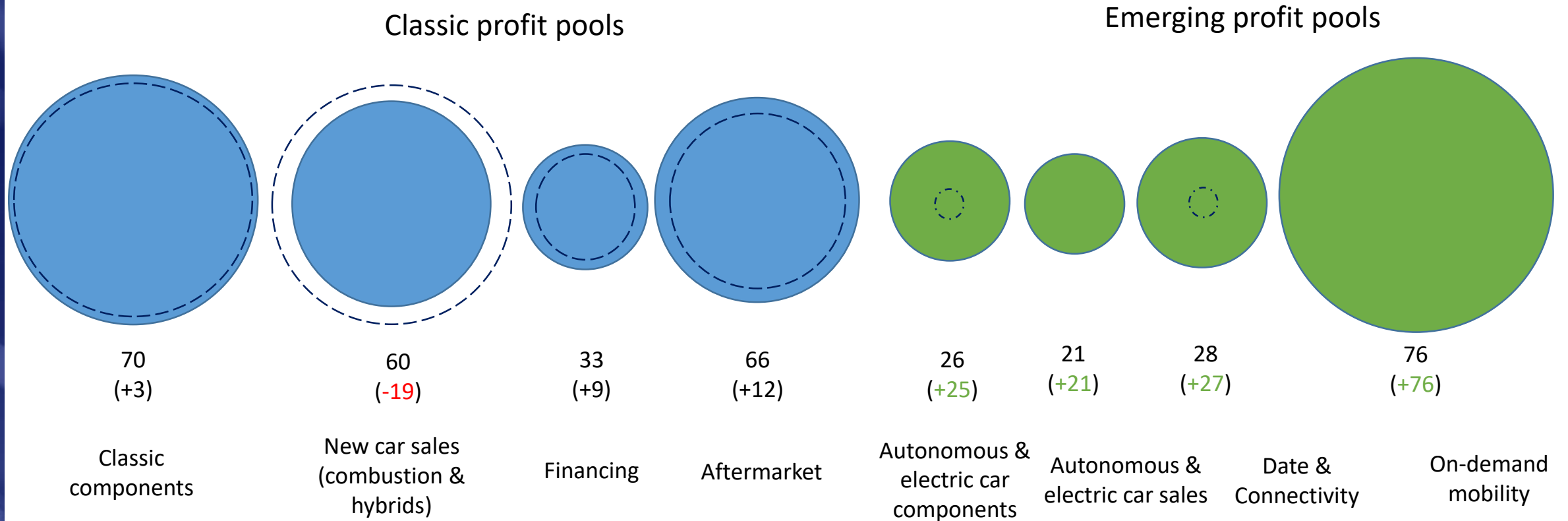


Σ \$226 billion

Source: BCG analysis

Industry profits keep growing, but mainly in new pools


Profit pools – future (2035, in \$B)

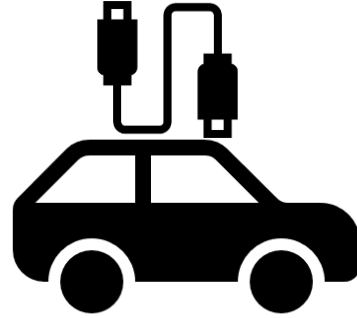


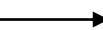
Σ \$380 billion

In total, >\$70B¹ in private investment since 2014




Ride hailing/sharing
\$45B 




Electric vehicles/charging
\$4.5B 




Bike/scooter sharing
\$4.5B 




Autonomous driving
\$3.1B 



AI/Machine learning
\$2.1B 

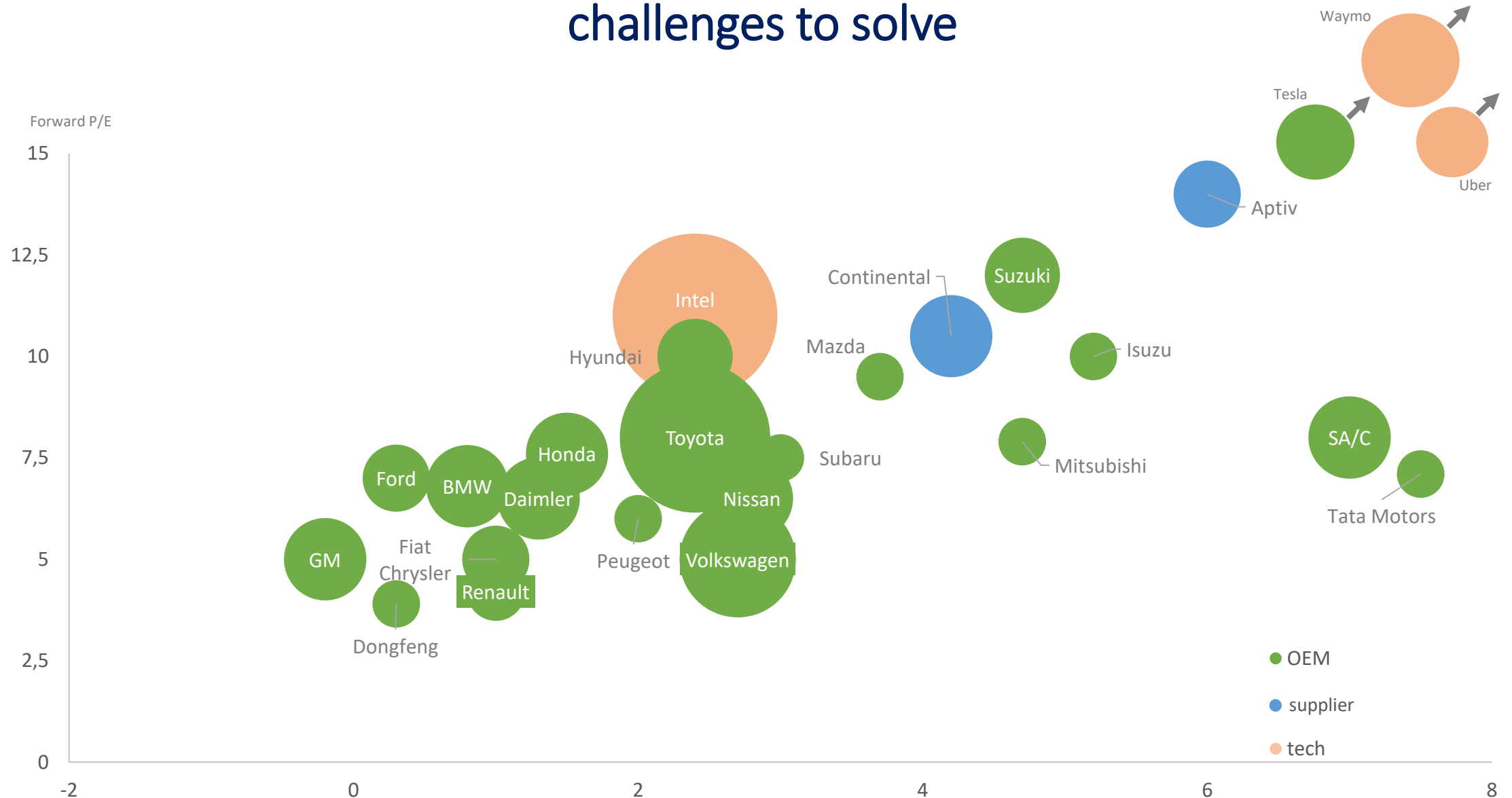


Car Sharing
\$1.4B 

¹ Investment amounts available for -70-80% of all private investment events

Source: Quid, [BCG Center for Innovation Analytics](#)

Navigating transition from legacy to new mobility is one of the trickiest challenges to solve



Source: S&P Capital IQ; BCG ValueScience®Center

Outside-in view of public information

Forward Revenue Growth (3yr %)

Thank you
for your attention!

Dziękuję za uwagę!

Paweł Gos

CEO Exact Systems Group

E-mail: pawel.gos@exactsystems.com

mobile: +48 509 399 293

www.exactsystems.com

15 Years of
Exact Systems

